

Bijal Jain

Senior Analyst - Equity Research, MBA in Finance

E-mail ID: jainbijal@outlook.com

LinkedIn: [linkedin.com/in/jainbijal](https://www.linkedin.com/in/jainbijal)

City: Mumbai

Contact No: +91 7021420363

Experience				
Transparent Value Pvt Ltd		Dec 2019 – November 2023 (3 Years 11months)		
Senior Analyst Equity Research	- Lead the creation of GP - Feed (Internal Data Populating Software) in coordination with Business Management, Software Development, IT & Communications, and other internal departments. - Actively tracking a portfolio of 25 US equities, comprised primarily of Communication Service companies. - Maintaining financial models which use reverse DCF, income capitalization and relative valuation methods. - Preparing earnings briefs for quarterly performance and sharing outlook on the companies. - Preparing subindustry themed reports and assisting in ad hoc research processes. Guggenheim Generating alpha by identifying outperforming companies for the strategic portfolio. - Exposure to Bloomberg Terminal. - Preparing Strategic Analysis report for S&P200 companies. - Prepared ESG score card for portfolio companies.			
Aranca Global Research and Analytics		May 2019 – June 2019 (2 months)		
Finance Intern	- Research and analysis of equity calls (US Market) generated by AI software AIERA. - Evaluation of the call through research. - Channelizing the AI to pick the appropriate information with respect to the call. - Only member in the entire team to process highest number of calls.			
T.I.M.E		May 2016 – May 2017 (12 months)		
Student Relations Executive	- Worked as a Student liaison. - Plan & execute approaches and pitches, work with team to develop proposals that speaks to the student's needs, concerns, and objectives. - Preparation of daily collection and sales report to track the progress. - Exceeded all the quarterly and annual targets.			
Academic Qualifications				
Qualification	Degree (Specialization)	Institute Name	Year of Passing	% / CGPA
Post- Graduation	Master of Management Studies (Finance	MET Institute of Management, Mumbai	2020	70%
Graduation	B.Com. (Accounting & Finance)	G.N Khalsa College	2016	68.50%
Achievements and Activities				
Certification	- Certified Scrum Product Owner - Google Certificate in Project Management - Proficient in Bloomberg Equity functions - Working Knowledge of Jira and Azure - Proficient in Microsoft Office			
Leadership	- Currently mentoring a group of over 50 students as part of Alumni connect. - Vice president (Rotaract Club) Led team to organization of inter-collegiate festival 'MENSA'			